



Conference Faculty

Thomas M. Gaa

Bialson, Bergen & Schwab, Palo Alto, CA

Professor Jason Kilborn

John Marshall Law School, Chicago, IL

Hon. Christopher M. Klein

U.S. Bankruptcy Court, Sacramento, CA

Jennifer Marshall

Allen & Overy LLP, London

Dr. Annerose Tashiro

Schultze & Braun GmbH, Achern, Germany

Professor Bob Wessels

Dordrecht, Netherlands

Conference Organizing Committee

Alan Bloom

Ernst & Young LLP, London

Ben Cairns

NextGen Class I, London

Samantha Martin

Stroock & Stroock & Lavan LLP, New York

James Richardson

PricewaterhouseCoopers LLP, New York

Dr. Annika Wolf

Goethe University, Frankfurt

Blanka Wolfe

Sheppard Mullin Richter & Hampton LLP, New York

For further information about our Program, please contact the III NextGen Executive Director Franca Tibando at *ftibandonextgen@rogers.com*



III NextGen Leadership Program Class VI

June 18, 2017 | London, England

The **III NextGen Leadership Program** Conference and Induction of Class VI of the Program will take place at the offices of PricewaterhouseCoopers LLP. One Embankment Place, London WC2N 6RH, England, generously hosted by III Member and PWC Partner **Michael Jervis**.



Michael Jervis

Faculty



Thomas M. Gaa



Prof. Jason Kilborn



Hon. Christopher M. Klein



Jennifer Marshall



Dr. Annerose Tashiro



Prof. Bob Wessels



One Embankment Place is a commercial office building constructed in the early 1990's. The United Kingdom's first "air rights" building constructed on top of an existing structure. One Embankment Place was built over Charing Cross Station and the 40,000 sq ft. (3,716 sq m) floor space has since been occupied by PWC, whose office is on the group floor below the busy station and floors one to nine above."

Conference Schedule

Saturday, June 17, 2017

08:45 - 16:00

III NextGen Tour: Panoramic Tour of London

(Ticketed Event, NextGen Guests are Welcome) Meet in the Rosewood Hotel Lobby: 08:30

The charter double decker bus departs promptly at 09:00 from the Rosewood Hotel. Participants will enjoy a Panoramic tour of London's most famous sites, including Buckingham Palace, 10 Downing Street, Trafalgar Square, St. Paul's Cathedral, the river Thames, London Bridge, Tower Bridge, the Tower of London, the Houses of Parliament and Big Ben. This will be followed by a private boat trip on the river Thames where finger food and beverages are provided. Everyone will stop for free time at Borough Market, London's most renowned food market, a source of exceptional British and International produce. The tour will then proceed to Covent Garden,

famous for its shops, street performers, bars, restaurants, theatres and the Royal Opera House. Jugglers, mime artists and musicians entertain everyday come rain or shine.

Note: Lunch on your own at Borough Market. Tour will end at Covent Garden where participants will return to the Rosewood Hotel at 16:00.

USD \$125 per person maximum 80 participants.

For those who wish to continue on, we are arranging a **London Pub Crawl** which will commence at 16:00 – 22:30. You will be taken around to some popular Bars & Clubs in the London area.

The London Pub Crawl is rated as one of the top Night-life tourist activities in London. For those who do not wish to participate in the London Pub Crawl, participants will be brought back to the Rosewood Hotel.



Summary of Events for Sunday III NextGen Leadership Program Class VI Induction

PricewaterhouseCoopers LLP, Courtesy of III Member Michael Jervis 1 Embankment Place, London WC2N 6RH England Walking distance from the hotels, no transportation provided.

08:00 - 08:30

Registration and Breakfast

08:30 - 08:45

Welcome to London

Alan Bloom (Bio)

Ernst & Young LLP

London

08:45 - 09:00

Introduction and Welcome

Hon. James M. Peck (Bio)

Morrison & Foerster LLP

New York, New York

09:00 - 10:00

Creditor Classes and Cram Down Around the World

Hon. Christopher M. Klein, Chair (Bio)

U.S. Bankruptcy Court Sacramento, California

10:00 – 11:00

Distressed Investing and Finance in Insolvency

Chair: Dr. Annerose Tashiro (Bio)

Schultze & Braun GmbH,

Achern, Germany

11:00 - 11:15

Refreshment Break

11:15 - 12:15

Insolvencies in the Transportation Sector

Chair: Thomas M. Gaa (Bio)

Bialson, Bergen &Schwab

Palo Alto, CA

12:15 - 13:15

Out of Court Restructuring Alternatives

Chair: Jennifer Marshall (Bio)

Allen & Overy LLP

London, England

Session Materials

13:15 - 14:30

Buffet Lunch for Faculty and Registered Delegates

14:30 - 15:30

Impact of Brexit on Restructurings in the UK

Chair: Professor Bob Wessels (Bio)

Dordrecht, Netherlands

15:30 - 16:30

Speed Dating: The World in a Nutshell

Chair: Professor Jason Kilborn (Bio)

John Marshall Law School

Chicago, Illinois

Session Materials

16:30 - 17:00

Induction of Class VI

(III Members and guests Invited)

Click here for registration



Sunday, June 18, 2017

08:00 - 16:30

III NextGen Leadership Program

PricewaterhouseCoopers LLP, 1 Embankment Place, London WC2N 6RH, England Breakfast, lunch and light refreshments will be served

08:00 - 08:30

Registration and Breakfast

08:30 - 08:45

Welcome to London



Alan Bloom (Bio) Ernst & Young LLP London

08:45 - 09:00

Introduction and Welcome



Honorable James Peck, III President (Bio) Morrison & Foerster LLP New York, New York

09:00 - 10:00

Creditor Classes and Cram Down Around the World

Chair: Hon. Christopher M. Klein (Bio)

U.S. Bankruptcy Court Sacramento, California

Speakers:



Thiago Braga Junqueira (Bio) Pinheiro Neto Advogados São Paulo, Brazil



Dr. Bernardino Muñiz (*Bio*) Hogan Lovells International LLP Madrid, Spain



Samantha Martin (Bio) Stroock & Stroock & Lavan LLP New York, New York



Frédéric Verhoeven (Bio) Houthoff Buruma Amsterdam

10:00 - 11:00

Distressed Investing and Finance in Insolvency

Chair: Dr. Annerose Tashiro (Bio)

Schultze & Braun GmbH Achern, Germany

Speakers:



Sarah M. Coleman (Bio) Baker Botts LLP Austin, Texas



Zip Jila (Bio) Akin Gump Strauss Hauer & Feld LLP London, England



Federica Pietrogrande SN Capital, Board Member



Iván J. Romo (Bio) Sonpetrol Mexico Mexico City, Mexico

11:00 – 11:15

Refreshment Break

11:15 – 12:15

Insolvencies in the Transportation Sector

Chair: Thomas M. Gaa (Bio)
Bialson, Bergen & Schwab
Palo Alto, California

Speakers:



Richard Graham (Bio)
White & Case LLP
New York, New York



John Middleton (Bio)
International Air Transport Association (IATA)
Geneva, Switzerland



Yuri Sugano (*Bio*) Nishimura & Asahi Tokyo, Japan



Dr. Annika Wolf (Bio) Goethe-University Frankfurt, Germany

Sunday, June 18, 2017 (cont.)

12:15 - 13:15

Out of Court Restructuring Alternatives

Chair: Jennifer Marshall (Bio)

Allen & Overy LLP London, England

Panelists:



Domenico Benincasa (Bio) Studio Legale Benincasa Rome, Italy



Mylène Boché-Robinet (Bio) Clifford Chance LLP Paris, France



Andrea Harris (Bio) KRyS Global Guensey, Channel Islands



Teddy M. Kapur (*Bio*)
Pachulski Stang Ziehl & Jones LLP
Los Angeles, California

13:15 - 14:30

Buffet Lunch for Faculty and Registered Delegates

14:30 - 15:30

Impact of Brexit on Restructurings in the UK Chair: Professor Bob Wessels (Bio)

Dordrecht, Netherlands

Speakers:



Patrick Ehret (Bio)
Schultze & Braun GmbH
Achern, Germany



James Falconer (Bio)
Skadden, Arps, Slate, Meagher & Flom LLP
London, England



Ivo-Meinert Willrodt (Bio)
PLUTA Rechtsanwaltsgesellschaft GmbH
Munich, Germany



Mark Craggs (Bio)
Norton Ross Fulbright
London, England

15:30 - 16:30

Speed Dating: The World in a Nutshell

Chair: Professor Jason Kilborn (Bio)

John Marshall Law School Chicago, Illinois Session Materials

Speakers:



Micha Bühler (Bio) Walder Wyss Ltd. Zurich, Switzerland



Carlo Ghia (Bio) Studio Legale Ghia Rome, Italy



Fernando D. Hernández (Bio) Marval, O'Farrell & Mairal Buenos Aires, Argentina



Jochem Hummelen (Bio) NautaDutilh N.V. Amsterdam



Robert Kovacs (Bio) Volterra Fietta London, England



James A. Richardson (Bio) PricewaterhouseCoopers LLP New York, New York



Christian Dalgaard Sanning LEAD. Legal Advice Denmark, Copenhagen



Blanka K. Wolfe (Bio) Sheppard, Mullin, Richter & Hampton LLP New York, New York

16:30 - 17:00

III NextGen Class VI Induction

(III Members and Guests Invited)

The NextGen Class VI will be inducted and presented with their Membership Certificates

Sunday, June 18, 2017 (cont.)

20:00 - 22:30

III NextGen Welcome Dinner

(Ticketed Event. NextGen Guests are Welcome)
Meet in the Rosewood Hotel Lobby: 19:45
Smiths' of Smithfield (link)
Located at 67-77 Charterhouse Street, London.
The rostaurant is within walking distance of the

Located at 67-77 Charterhouse Street, London. The restaurant is within walking distance of the Rosewood. No transportation provided.

Established in 2000, 'SMITHS' is loved by regular guests and a welcome surprise for first timers. The NextGens will enjoy an evening at 'SMITHS' of Smithfield, London's number one place for world class steak and craft beer. Overlooking the historic Smithfields meat market, it is central to one of London's true 'foodie' districts, the Top Floor features understated elegance with exemplary food and views. The NextGens will be treated to the panoramic view with a drink on the terrace at the BEST rooftop restaurant and bar in East London.

Dress Attire: Casual

USD \$125 per person. Maximum 80 participants.

10:00 - 15:15

Optional Guided Tour of the British Museum and Afternoon Tea at the Montague on the Gardens

Founded in 1753, the British Museum's remarkable collection spans over two million years of human history and culture and houses over 8 million artefacts. World-famous objects such as the Rosetta Stone, Parthenon sculptures, and Egyptian mummies can be found here. Following a private guided tour, guests will be able to indulge in an elegant afternoon tea at The Montague on the Gardens. With seating on the Herb Decking overlooking the Bedford Gardens, the Montague Afternoon Tea showcases the finest in British ingredients served in a sophisticated and tranquil fashion. Meet in lobby of Rosewood Hotel at 10:00 for bus transportation to museum. USD \$125 per person maximum 55 participants.

Click here for registration



International Insolvency Institute Main Conference

(click this <u>link</u> for the full III Main Conference brochure)

Monday, June 19, 2017

08:00 - 09:00

Conference Registration

The Rosewood Hotel, London

Grand Ballroom

Continental Breakfast for III Members, Delegates and III NextGen Members

09:00 - 17:30

International Insolvency Institute - Day 1 Conference Sessions

Please refer to the International Insolvency Institute Conference Program here. Registration for the International Insolvency Institute Main Conference included in registration for III NextGen Leadership Program Class VI Conference

08:15 - 16:45

Optional Behind the Scenes Tour of Hampton Court Place, Including Lunch at Gaucho Restaurant in the Leafy Suburb of Richmond Upon Thames

The iconic palace of King Henry VIII's reign, Hampton Court was the former King's favourite residence and its exciting history is still evident today. Guests will be invited to step behind the scenes with private guided 'Grace and Favour' and 'Rooftops' tours. Taking in the cloisters, courtyards and abandoned rooms not usually accessible to the public as well as an incredible opportunity to get up on the roof of the palace, these tours offer an experience like no other! Some leisure time in the formal gardens will follow, then a relaxed lunch in the leafy suburb of Richmond Upon Thames at Gaucho restaurant, before returning to central London. Meet in lobby of Rosewood Hotel at 08:15 for bus transportation.

USD \$220 per person maximum 30 participants.

09:15 - 13:00

Optional Secrets of Westminster Tour (no lunch provided)

The official coronation church of the British monarchy since the 11th century and more recently the venue for Kate and William's wedding, Westminster Abbey is an outstanding example of gothic architecture. Just a short walk from the Thames, Westminster Abbey is a must-se and significant building in British history. Enjoy a two hour guided tour of this UNESCO World Heritage Site, learn of the secrets, scandal and celebrations that make Westminster Abby the great destination it is today. Take in the Abbey, the gardens and the cloisters with an expert guide offering insight to the notable features of the site. Walk in the footsteps of kings and queens before, enjoying some free time in the Westminster area. Meet in lobby of Rosewood Hotel at 09:15 for bus transportation.

USD \$80 per person maximum 30 participants.

Click here for registration



III Main Conference Schedule

Monday, June 19, 2017 (cont.)

18:30 - 23:00

III Legendary Dinner and Presentation of Outstanding Service and Founders Award

Middle Temple

Delegates and their guests are invited to a magnificent Legendary Dinner at Middle Temple. During this time, the National Youth Theatre of Great Britain will perform extracts from Shakespeare's Twelfth Night, first performed before Queen Elizabeth in 1602 in this very Hall. The Middle Temple and the other three Inns of Court were established in the middle of the 14th Century. Middle Temple Hall, where dinner will be served, is probably the finest example of an Elizabethan Hall in London.

USD \$125 per person. The Parliament Chamber has been set aside exclusively for the III NextGen Dinner Please Note: Reception will be outside. It is recommended that ladies do not wear heels. Dress Attire: Business

Tuesday, June 20, 2017

07:30 - 09:00

III Members Members' Meeting

The Rosewood Hotel, London, Grand Ballroom

09:00 - 17:45

International Insolvency Institute – Day 2 Conference Sessions

Please refer to the International Insolvency Institute Conference Program here

08:45 - 13:30

Optional Tower of London Tour

Meet in the hotel lobby at 08:45 for bus transportation. \$30 per person, maximum 54 participants.

12:30 - 12:45

III Prize in International Insolvency Studies Gold Medal Winner:

Simin Gao, Tsinghua University, School of Law *The U.S. Reorganization Regime in the Chinese Mirror: Legal Transplantation and Obstructed Efficiency*

Silver Medal Winner:

Aurelio Gurrea-Martínez, Harvard Law School The Avoidance of Pre-Bankruptcy Transactions: An Economic and Comparative Approach

Bronze Medal Winner:

Lynette Janssen, Leiden University Bail-in From an Insolvency Law Perspective

13:30 - 17:00

Optional Tea at The Ritz

Meet in the hotel lobby at 13:30 for bus transportation \$135 per person, maximum 54 participants.

Registration for the International Insolvency Institute Main Conference included in registration for III NextGen Leadership Program Class VI Conference

18:30 - 22:30

III NextGen Closing Dinner

(Ticketed Event. NextGen Guests are Welcome)

Gordon Ramsay Restaurant: Heddon Street Kitchen,
3-9 Heddon Street, London.

Meet in the Rosewood Hotel Lobby at 18:15. The restaurant is within walking distance of the Rosewood.

The NextGens and their guests will enjoy an evening at Gordon Ramsay's Heddon Street Kitchen located just off Regent's Street, in the heart of West End London. Heddon Kitchen is a stylish restaurant set over two floors. The NextGens will enjoy a classic British and European cuisine in the heart of London.

Dress Attire: Casual

USD \$125 per person, maximum 95 participants.

Click <u>here</u> for registration

Wednesday, June 21, 2017

08:00 - 10:00

Board Meeting

Salons 3 - 5

(Breakfast will be available)

10:15 - 19:30

Optional trip to Royal Ascot

Meet in the lobby of the Rosewood hotel at 10:15 for bus transportation.

Suit and tie required for men, dress or pantsuit for women. Don't forget your hats, ladies!

USD \$525 per person, maximum 50 participants.

Conference Rate and Travel Information

Rates:	Early Bird (by April 14)	After April 14
Members	USD \$ 1,500	USD \$1,700
Non-Members	USD \$ 1,700	USD \$1,800
Academics	USD \$ 650	USD \$ 650
NextGen	USD \$ 1,300	USD \$1,300
NextGen Acade	mics USD \$ 975	USD\$ 975
Full-time serving	Judges Waived	Waived
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3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at <u>sbedker@iiiglobal.org</u> for additional information. **Click** <u>here</u> **for registration**.

Hotels:

We have blocks of rooms at 3 different hotels as listed below:

Rosewood Hotel (5 stars)

(Main Conference Venue) £480 deluxe King room (includes VAT) 252 High Holborn, London WC1V7EN

Hoxton Holborn (4 stars)

£199-£279 (includes VAT and "grab and go" continental breakfast 199-206 High Holborn, London WC1V7BD

Holiday Inn London Bloomsbury (3 stars)

£179 (includes VAT and breakfast) Coram Street, London, WC1N1HT

Please use this <u>link</u> to register at any of the hotels.

The Main Conference Venue will be the Rosewood Hotel

The Rosewood Hotel is walking distance from the other 2 hotels, no transportation provided.

Dress Code:

Business Casual for all sessions, Business/Cocktail attire for Legendary Dinner.

United Airline Group Discount

III has made arrangements with United Airlines and its affiliates for a group discount.

We are pleased to offer special discounts for your event.

You may book online at www.united.com and enter your Offer Code ZX4E821804 in the Offer Code box when searching for your flights.

If booking through a travel professional or United Meetings at 800-426-1122, please give them the following information:

Agreement Code: 821804

Z Code: ZX4E

Outside of the United States, please call your local United Airlines Reservation Office.

Experience dependable, first-rate service and earn miles in MileagePlus®, United's award-winning frequent flyer program. To enroll in MileagePlus®, log on to www.united.com.



International Insolvency Institute
17th Annual Conference
London, England
June 18-20, 2017

Platinum Sponsor

Miller Thomson LLP
Toronto, Ontario
Peter Auvinen





III NextGen Leadership Program - London

Nominated Delegates - Class VI



Matthew Abraham 3-4 South Square London, England Nominator: Antony Zacaroli, QC 3-4 South Square



Luke A. Barefoot
Cleary Gottlieb Steen & Hamilton LLP
New York, NY
Nominator: James L. Bromley
Cleary Gottlieb Steen & Hamilton LLP



Brandon Beal FTI Consulting San Francisco, California Nominator: Debra Grassgreen Pachulski Stang Ziehl & Jones LLP



Richard Corbi Otterbourg P.C. New York, NY Nominator: Robert J. Feinstein Pachulski Stang Ziehl & Jones



Mark Craggs Norton Ross Fulbright London, England Nominator: Hamish Anderson Norton Rose Fulbright



Mandip Englund Linklaters LLP London, England Nominator: Tony Bugg Linklaters LLP



Eloise Kate Fardon Stephenson Hardwood London, England Nominator: Debra Grassgreen Pachulski Stang Ziehl & Jones LLP



Gilberto Gornati
Dias Carneiro, Flores, Sanches, Turkienicz,
Amendola, Waisberg e Thomaz Bastos
São Paulo, Brazil
Nominator: Luiz Galeazzi
G&A – Galeazzi Associados



Sophia Rolle Kapousouzoglou LennoxPaton Nassau, The Bahamas Nominator: George Kelakos Kelakos Advisors LLC



Raquelle L. Kaye Skadden Arps, Slate, Meagher & Flom LLP New York, New York Nominator: James M. Peck Morrison & Foerster LLP



Margarita Khrapova
Lomonosov Moscow State University
Faculty of Law
Moscow, Russia
Nominator: Christoph Paulus



Ji Hun Kim
Willkie Farr & Gallagher LLP
New York, NY
Nominator: Marc Abrams
Willkie Farr & Gallagher LLP

Nominated Delegates - Class VI (cont.)



Alexa Jo Chun Yee Loo Kranzley Sullivan & Cromwell LLP New York, NY Nominator: Andrew G. Dietderich Sullivan & Cromwell LLP



Diego Sierra Laris Von Wobeser & Sierra Mexico D.F. Nominator: Agustin Berdeja-Prieto Berdeja Y Asociados, S.C.



Ays Lidzhanova *Egorov, Puginsky, Afanasiev & Partners*Moscow, Russia **Nominator:** Hon. Sidney B. Brooks



Adrian Lingens Humboldt Universität of Berlin Berlin, Germany Nominator: Christoph Paulus



Thomas MacWright
White & Case LLP
New York, New York
Nominator: Thomas B. Felsberg
Felsberg e Associados



Patrick Mohan
Reorg Research, Inc.
New York, NY
Nominator: Hon. Arthur J. Gonzalex



Christine A. Okike Skadden, Arps, Slate, Meagher & Flom LLP New York, NY Nominator: Jay M. Goffman Skadden Arps



Dr. Ulf Pechartscheck c/o Dr. Beck & Partner GbR Munich, Germany Nominator: Dr. Reinhard Dammann Clifford Chance



Philip Prochownik
Plesner Advokatfirma
Copenhagen, Denmark
Nominator: Pernille Bigaard
Plesner Advokatfirma



Wesley Rosslyn-Smith Researcher University of Pretoria Hatfield, South Africa Nominator: André Boraine



Assoc. Prof. Junko Sugimoto (Matsuba) Nihon University College of Law Tokyo, Japan Nominator: Prof. Charles D. Booth Richardson School of Law



Sonya L. Van de Graaff Morrison & Foerster LLP London, England Nominator: Hon. James Peck Morrison & Foerster LLP



Dinkar Venkatasubramanian Ernst & Young Haryana, India Nominator: Alan Bloom Ernst & Young

III London Conference Registration

The International Insolvency Institute will present its Seventeenth Annual Conference in London, England on June 18 to 20, 2017. The III London Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world. **For your convenience please click** <u>here</u> **to register online.**

REGISTRATION				
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Firm:				
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CONFERENCE REC	GISTRATION			
Rates:	Ea	rly Bird (by April 14)	After April 14	
III NextGen Leadership Program Class VI		USD \$1,300	USD \$1,300	\$
III NextGen Academic Members		USD\$ 975	USD \$ 975	\$

3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at sbedker@iiiglobal.org for additional information. Click here for online registration.

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Please mail or fax this form to our remittance a	address:
International Insolvency Institute	

P.O. Box 249 Stanardsville, Virginia 22973 USA Tel: 434 939 6003 | Fax: 434 939 6030 |

You can also register online at www.iiiglobal.org.

If you have any questions on CLE Credits, please contact Shari Bedker at <u>sbedker@iiiglobal.org</u> or Franca Tibando at <u>ftibandonextgen@rogers.com</u>.

Your registration includes Conference attendance for III NextGen Leadership Program as well as Main Conference attendance both days, continental breakfast and lunch for all days.

Conference materials, coffee and refreshment breaks, during the Conference.

CANCELLATION POLICY Refunds will be available for cancellations if written notice is received by June 9, 2017 at 17:00 (Eastern Time). No refunds will be honored after June 9, but substitutions will be allowed.

The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.